



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens steady, 16-24 lb. toms was steady instances weak. No sales reported of prompt ship hens or toms, limited sales for November reported at 73 cents. Offerings were generally adequate. Demand was light for immediate needs and moderate for September through November. Trading was light on all items. Demand for parts and meats mixed.



EXPORT MARKET HIGHLIGHTS

Trading activity was light to moderate with most interest centered on 15-20 % frozen mechanically separated turkey. Demand was slow to moderate, and remains mixed from multiple export locations.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 87-102 |
| TURKEYS Y TOMS UNDER 22# | 81-99 |
| TURKEYS Y TOMS 22-24# | 81-99 |
| TURKEYS Y TOMS 24-26# | 81-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 69-94 |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-99 |
| BREASTS 10-12# | 140-145 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 98 |
| FRESH TURKEYS Y TOMS 14-24# | 98 |
| FROZEN TURKEYS Y HENS 8-16# | 72-76 |
| FROZEN TURKEYS Y TOMS 14-24# | 68-76 |
| FROZEN TURKEYS Y TOMS 24-28# | 69-76 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 65-67 | - | - | - |
| CENTRAL REGION 4/ | 64-66 | - | - | - |
| WESTERN REGION 5/ | 65-67 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 61-64 | - | - | - |
| CENTRAL REGION | 60-62 | - | - | - |
| WESTERN REGION | 61-63 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| 73.00 | 40 | NOV |

OPEN COMMITMENTS 7/

| VOLUME DEL. (000) | PER |
|-------------------------|-----|
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

| | | | | | | | |
|----------------|----------|---------------|--------------------------------------|----------------|----------|---------------|---------------------|
| Washington, DC | Voice | (202)720-6911 | Grover T. Hunter | Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins |
| | Fax | (202)720-2403 | (Chief) | | Fax | (515)284-4468 | (Officer-In-Charge) |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman | | Recorded | (515)284-4545 | |
| | Fax | (404)562-5875 | (Officer-In-Charge) | Bell, CA | Voice | (323)269-4154 | Jim Derby |
| | Recorded | (404)562-5856 | | | Fax | (323)269-5926 | (Officer-In-Charge) |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown | | Recorded | (323)260-4676 | |
| | Fax | (601)965-4661 | (Southern States Area Supervisor) | | | | |

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 AUGUST 2001.

The trade sentiment on fresh tom breast meat was mostly steady and fresh destrapped tenderloins were steady to instances fully steady, mostly steady. Domestic demand was mostly fair on breast meat and tenderloins for the generally adequate offerings. Trading for domestic shipments was light on all items. Export market activity was slow to moderate with trading centered on a fair volume of frozen 15-20% mechanically separated turkey. Inquiry for exports was slow to moderate.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 103.00 | 80 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 154.00 | 20 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | 95.00 | | 95.00 | 3 |
| DRUMSTICKS, TOM | 28.00-29.00 | | 28.40 | 35 |
| DRUMSTICKS, TOM—FRESH | | F | 29.00 | 160 |
| DRUMSTICKS, HEN | | R | 29.00 | 15 |
| WINGS, FULL-CUT, TOM | 27.00-29.00 | | 27.67 | 90 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 29.00 | | 29.00 | 14 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | 28.00-29.00 | | 28.32 | 44 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | 165.00 | | 165.00 | 15 |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 176.93 | 560 |
| THIGH MEAT | | F | 58.00 | 40 |
| THIGH MEAT—FRESH | 63.00 | | 63.00 | 20 |
| BREAST TRIM MEAT | 117.00 | | 117.00 | 20 |
| SCAPULA MEAT | | R | 124.00 | 40 |
| TENDERLOINS | | R | 133.00 | 40 |
| DESTRAPPED TENDERS | | W | 147.00 | 80 |
| DESTRAPPED TENDERS—FRESH | | F | 153.67 | 30 |
| WING MEAT WITH SKIN | | R | 67.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | F | 18.00 | 40 |
| MECHANICALLY SEPARATED—FRESH 4/ | 19.00 | | 19.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 28.00 | | 28.00 | 104 |
| WINGS FULL-CUT - TOMS | 27.00-28.00 | | 27.14 | 140 |
| WINGS, V-TYPE, TOM | 28.00 | | 28.00 | 104 |
| TAILS | 28.00 | | 28.00 | 20 |
| MECHANICALLY SEPARATED 4/ | 16.00-17.00 | | 16.38 | 420 |
| THIGH MEAT - FROZEN | | F | 57.04 | 784 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.